



BLACK SWAN
FINANCIAL MANAGEMENT

White Hart House, Silwood Road, Ascot, SL5 0PY

CLIENT AGREEMENT

This agreement serves as my/our authority for Black Swan Financial Management Limited, a member of the **Financial Services Authority** and therefore bound by its rules, to act as my/our Independent Financial Adviser in all matters relating to Life Assurance, Pensions, Mortgages, Unit Trusts and other regulated investments.

This authority may extend to past as well as to present and future business, and Black Swan Financial Management Limited has the authority to enquire on my/our behalf to any person(s) or organisation(s), including past and present Pension Trustees, in its capacity as my/our Financial Adviser. Black Swan Financial Management Limited should receive any trail commission that may be paid in respect of my/our past business. Black Swan Financial Management Limited may not, however, complete a transaction without my/our written authority.

I/We confirm we have received a 'Key Facts' document about Black Swan Financial Management services, including Terms of Business.

I/We understand that Black Swan Financial Management Limited is not authorised to handle client's money, except fees agreed in advanced, and (if applicable) I/We agree to pay agreed fees on their due date.

This agreement can be cancelled at any time by either party, preferably in writing.

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Signature

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Signature

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Print Name

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Print Name (spouse/partner)

Address:
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.....

Date

Black Swan Financial Management Limited is Authorised and Regulated by the Financial Services Authority: 466128